

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GET NICE HOLDINGS LIMITED

結好控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0064)

DISCLOSEABLE TRANSACTION FURTHER SUBSCRIPTION AND EXTENSION OF NOTES

Reference is made to the announcements of Get Nice Holdings Limited (the “**Company**”) dated 26 June 2020, 30 June 2020 and 7 October 2020 (the “**Announcements**”) in relation to a discloseable transaction of the Company for subscription of notes at a consideration of HK\$100,000,000 (the “**First Subscription**”). Unless otherwise specified, capital terms used herein shall have the same meaning as those defined in the Announcements.

The Board announces that on 26 June 2021, the Noteholder further subscribed the Notes with nominal value of HK\$30,000,000 from the Seller at a consideration of HK\$30,000,000 (the “**Second Subscription**”) which will be satisfied by cash, the aggregate amount of the Notes subscribed would be of HK\$130,000,000. At the same date, the Noteholder was notified by the Agent that the maturity date of the Notes under both First Subscription and Second Subscription would be extended to 26 June 2022. Save as disclosed herein, all other terms of the Notes shall remain unchanged.

The Second Subscription is funded by the Group’s internal resources. The consideration of the Notes was arrived at after arm’s length negotiation between the Seller and the Subscriber with reference to the nominal value of the Notes.

The Group has been exploring various options, including fixed deposits and money market fund to allocate its surplus cash in low-risk investment products with reasonable yields to maximize its investment income. The Second Subscription offers a better return on cash for the Group when compared with fixed-term deposits interest rates offered by commercial banks in Hong Kong, the Board considers that the terms of the Notes are fair and reasonable and is in the interests of the Company and the Shareholders as a whole.

As the highest of the relevant percentage ratios under Rule 14.07 of the Listing Rules in respect of the aggregate amount of First Subscription and Second Subscription exceeds 5% but below 25%, the subscription of Notes constitutes a discloseable transaction for the Company pursuant to Rules 14.06(2) of the Listing Rules.

By Order of the Board
Get Nice Holdings Limited
Hung Hon Man
Chairman

Hong Kong, 26 June 2021

As at the date of this announcement, the executive Directors are Mr. Hung Hon Man (Chairman and Chief Executive Officer), Mr. Cham Wai Ho, Anthony (Deputy Chairman), Mr. Kam, Eddie Shing Cheuk and the independent non-executive Directors are Mr. Sun Ka Ziang, Henry, Mr. Siu Hi Lam, Alick, and Mr. Man Kong Yui.